

Chapter 11 Final Report and Motion for Final Decree

(Chapter 11 business debtor)

L.B.F. 3022-1.1

[Caption as in Official Form 416A]

CHAPTER 11 FINAL REPORT AND MOTION FOR FINAL DECREE

Comes now the debtor _____,
by and through its undersigned attorney, and pursuant to the provisions of 11 U.S.C.
§ 1106(a)(7) as order by this court, and submits that the estate herein is fully administered and
that the plan has been substantially consummated as follows:

1. That the order confirming the plan has become final;
2. That the deposits required by the plan have been distributed in accordance with the provisions of the plan as shown in Schedule A/B, attached hereto;
3. That substantially all of the property of the debtor has been transferred according to the provisions of the plan as shown in Schedule A/B attached hereto;
4. That the debtor or the successor has assumed the business or the management of the property dealt with by the plan as applicable;
5. That distribution has been commenced under the plan, and that payments to creditors and other interested parties have been undertaken as shown in Schedule C attached hereto; and
6. That all motions, contested matters, and adversary proceedings have been finally resolved.

WHEREFOR the debtor herein prays for the entry of the Final Decree pursuant to FED.R.BANKR.P. 3022, finding that the estate has been fully administered and, therefore, ordering the closing of the case.

Dated: _____

By: _____
Representative of the Debtor

Dated: _____

By: _____
Counsel to _____
Attorney registration number (if applicable)
Business address (or home address for *pro se*)
Telephone number
Facsimile number
E-mail address

Debtor: _____
Case No.: _____

SCHEDULE A/B

Nature and amount of deposits distributed in accordance with the provisions of the plan:

Nature of Deposit	Amount	Distribution

The following property of the debtor has been/will be transferred according to the provisions of the plan:

Nature of Property	Value of Property	Transferred To	Date of Transfer (Actual or Estimated)

Debtor: _____
Case No.: _____

SCHEDULE C

Payments completed under the provisions of the plan are as follows:

Administrative Payments/Fees and Taxes:

- | | |
|---------------------------------------------------------------------------------------|----------|
| 1. Trustee's Commissions and Expenses | \$ _____ |
| 2. Accountant's Fees | \$ _____ |
| 3. Auctioneer's Fees | \$ _____ |
| 4. Appraiser's Fees | \$ _____ |
| 5. Attorney's Fees | |
| a. for creditor's committee | \$ _____ |
| b. for trustee | \$ _____ |
| c. for debtor | \$ _____ |
| d. other attorney's fees | \$ _____ |
| 6. Taxes, Fines, Penalties, etc.
(11 U.S.C. § 502(b)(1)(B) & (C)) | \$ _____ |
| 7. Other Non-Operating Costs of Administration
(Please itemize on attached sheets) | \$ _____ |

TOTAL Administrative Payments/Fees and Taxes: \$ _____

Other Priority Payments:

- | | |
|-------------------------------------------------|----------|
| 1. Post Involuntary Petition/Pre-relief Claims | \$ _____ |
| 2. Wages, etc. | \$ _____ |
| 3. Contributions to Employee Benefit Plans | \$ _____ |
| 4. Deposits for Undelivered Service or Property | \$ _____ |
| 5. Taxes (11 U.S.C. § 507(a)(6)) | \$ _____ |

TOTAL Other Priority Payments: \$ _____

Other Payments Completed Under the Plan:

- | | |
|------------------------------------|----------|
| 1. Payments to Secured Creditors | \$ _____ |
| 2. Payments to Unsecured Creditors | \$ _____ |
| 3. Payments to Equity Holders | \$ _____ |
| 4. Other Distributions | \$ _____ |

TOTAL Other Payments Completed Under the Plan: \$ _____